



CLUBHOUSE RESTORATION PROJECT LEGACY GIVING FAQ'S

How do I make a gift in my will to the OTLBC?

You may either add an attachment (called a “codicil”) to your will, or change your will, by including the Ottawa Tennis and Lawn Bowling Club as one of the beneficiaries of your estate. The donation could either be a specific amount, or a percentage of the balance after debts and other obligations are paid out of your estate. Please ensure that the OTLBC’s legal name “Ottawa Tennis and Lawn Bowling Club” is used.

Will OTLBC pay for the legal expenses to change my will?

No. Unfortunately, the OTLBC cannot afford to pay those costs.

Are there other ways of leaving a legacy gift?

Yes – through life insurance, or registered pension plan such as RRSP/RRIF. You may designate the “Ottawa Tennis and Lawn Bowling Club” as a beneficiary of a specific amount or a percentage of a life insurance policy, or your RRSP or RRIF. Please consult with your financial advisor to determine the best vehicle for giving and how it is done.

Can I direct my legacy gift to a special area at the club?

You may designate your donation to the “Capital Fund at the Ottawa Tennis and Lawn Bowling Club” – the fund that keeps our courts, grounds, pool and clubhouse in excellent condition. Or you may specify that your donation be used for another specific project at the club.

Will my legacy gift count towards the clubhouse restoration project?

Most likely no, if your legacy gift is received in the future after the clubhouse restoration has been completed and fully paid. You may, however, wish to leave a blended gift – where part is given outright towards the restoration project, and part through your estate to the capital fund. In the event that it is received before the restoration is completed, your legacy donation will be used for the restoration project.

Will I be publicly recognized for pledging a legacy gift to the OTLBC?

Yes, but only with your permission. The pledge form that you will complete provides an opportunity to give permission to recognize your gift or remain anonymous.

Can my estate get a tax receipt when I make a legacy gift?

As a nonprofit organization, rather than a charity, the OTLBC is not authorized to issue tax receipts eligible for income tax credits. Although we are able to receive tax receipts for outright donations flowed through the National Sports Trust Fund, processing a legacy gift through them is more complicated. Please contact Maria Pierre Noel maria@otlbc.com if you have any questions.